

THE SEARCH FOR RETURNS THE CHALLENGES AHEAD



OUR SPEAKERS INCLUDE:

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|-------------------|-------------------|
| Marcus Padley | Robert Markham |
| Peter Thornhill | Elizabeth Moran |
| Nick Radge | Peter Rawle |
| Jody Elliss | Colin Nicholson |
| Elio D'Amato | Shane Ellis |
| Roger Montgomery | Felicity Cooper |
| Chris Tate | David Chia |
| George Bourbouras | Nick Griffin |
| Bernie O'Sullivan | Robert Markham |
| Doug Turek | Michael Kloeckner |
| Alan Hull | plus many more. |

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NATIONAL CONFERENCE

2ND - 5TH AUGUST 2015
MARRIOTT RESORT & SPA
SURFERS PARADISE, QUEENSLAND



WHAT IS THE AUSTRALIAN INVESTORS ASSOCIATION?

The AIA is an independent non-profit organisation which exists for one purpose: to help our members become more successful long-term investors. We protect and advance the interests of Australian investors across all types of investments and asset classes.

2015 NATIONAL INVESTMENT CONFERENCE

The search for returns...the challenges ahead

August 2 – 5 2015 @ Surfers Paradise Marriott Resort and Spa

The conference commences 5pm Sunday, 2 August with a keynote Economic Outlook presentation followed by Happy Hour.

Sessions continue Monday, Tuesday and conclude at 3.30pm on Wednesday, 5 August, followed by the daily happy hour. In addition to the 7 plenary sessions and 33 breakout sessions, the conference features a Monday evening *Masterclass, a Sunday Workshop plus the morning Sponsor sessions.

*If you are one of the first 150 to book to attend the Conference, you will be given a free pass to attend the Monday evening Masterclass with Bernie O'Sullivan which includes a light supper.

This year, our conference is all about 'RETURNS'. With cash rates staying low, and a somewhat volatile equities market, more than ever, we need to concentrate on overcoming the challenges in finding returns.

In keeping with this focus, our four streams are Investments, Strategic Planning, Superannuation and Retirement/Estate Planning so whether you are just beginning to invest or a seasoned investor, this conference has something for everyone.

SUNDAY WORKSHOP

Big Issues Confronting Your SMSF Estate - Sunday 2nd August 1pm - 4.30pm

SMSF legal specialist Shane Ellis is back with FUND OF FORTUNE to guide delegates through some recent case decisions, including the recent ruling on borrowing arrangements and private binding rulings. This timely and dynamic session will deepen your understanding of your SMSF. By knowing what is legally required, delegates will be able to hear any alarm bells when it comes to compliance. Shane will also examine some of the dynamic SMSF and personal estate structures he is building for his clients.

MASTERCLASS EARLY BIRD SPECIAL

Protecting your estate, SMSF and Family Trust with Bernie O'Sullivan

Bernie will explore the litigation risks in smsfs, estate planning and family trusts, demonstrate how to avoid the traps that have plagued some prominent families and how to help ensure your wealth transfers to the next generation(s) in the manner you wish. Light supper included. Available to the first 150 registrations only. Expires 1st June 2015.

OUR SPONSORS



Investor Centre



PERSONAL AND PAYMENT DETAILS

The AIA may provide your information to AIA sponsors in order to provide you once only, with information on investment products, services, publications and various affinity benefits. However if you do not wish your personal details to be used in this way, please tick the box below. ABN75 052 411 999.

Registration fees	Early Bird to 31 May	Standard from 1 June	Places	Amount
AIA Member Registration	\$765.00	\$865.00		
Partner Registration	\$695.00	\$695.00		
Non-member Registration - includes 12 month AIA membership	\$895.00	\$995.00		
AIR, ATAA or ASA Member <input type="checkbox"/> NO <input type="checkbox"/> YES Member number:	\$765.00	\$865.00		
Optional Tuesday Conference dinner for Partners not attending conference	\$125.00	\$125.00		
Sunday Seminar Workshop (includes afternoon tea)	\$ 55.00	\$ 55.00		

Are you a member of the AIA? NO YES Member number: _____

How did you hear about this conference? _____

Title _____ First Name _____ Surname _____ Preferred name for badge _____

Address _____ Suburb _____ Postcode _____ State _____

Telephone: Primary _____ Mobile _____ Email _____

Partner's name _____ Special meal requirements - please specify _____

Registration amount _____ Method of payment Cheque Master Card Visa Card Number _____ / _____ / _____ / _____

Expiry date _____ Name on Card _____ Signature _____

I do not wish to have my details made available to sponsors.

Direct Credit - AIA Members Only

Bank: Bendigo Bank BSB: 633 000 A/C No: 120 632 385 Reference: Surname and Member Number